

Advancing Sustainability Reporting in Canada: 2019 Report on Progress

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Background

- Biennial research
- Comprehensive SRA report in 2014 & 2016
- 2019 Research: **239 TSX Composite companies**



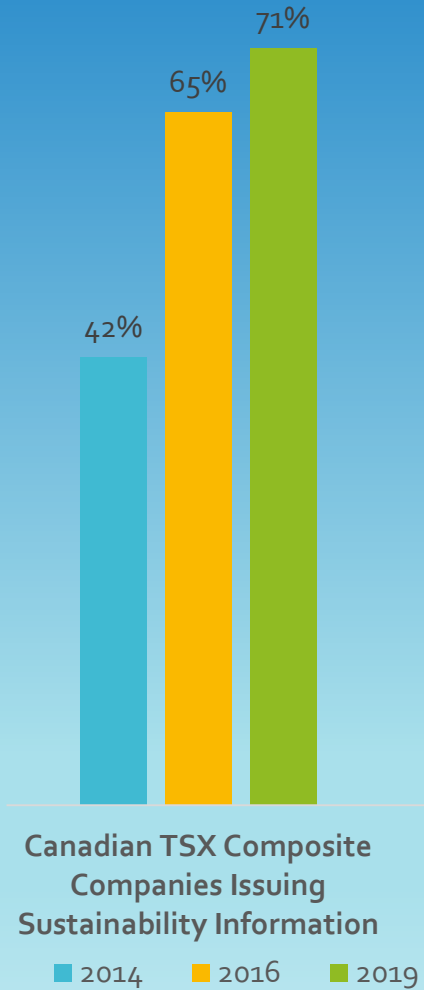
Report Highlights

- 71%** TSX Composite Index-listed companies reporting sustainability information
- 6%** Increase in TSX Composite companies reporting sustainability information vs 2016
- 75%** Canadian reporting companies providing sustainability information in their annual reports
- 58%** Canadian reporting companies reporting progress against goals or targets
- 64%** Canadian reporting companies referencing guidance or standards frameworks



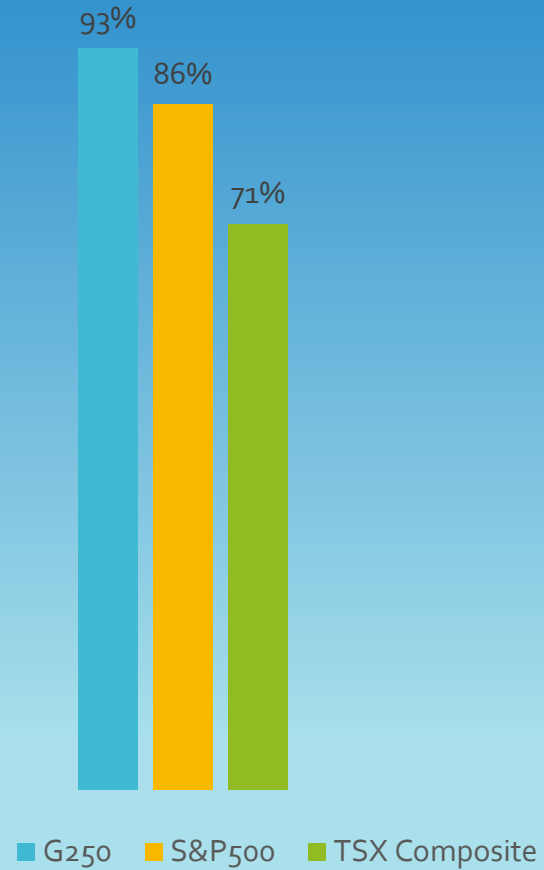
Report Highlights

Steady Progress



Report Highlights

How Do We Measure Up?



Report Highlights

Reporting Frameworks

GRI: 43%

SDGs: 21%

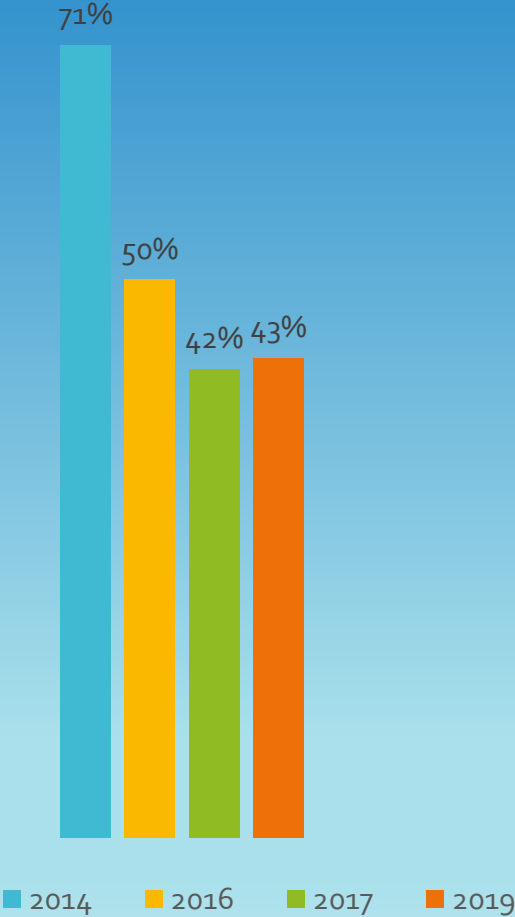
TCFD: 8%

SASB: 3%



Report Highlights

% of GRI Reporters



Report Highlights

Sector Trends

- Oil & Gas, mining, utilities
- Retail lags
- REITS
- Cannabis



Report Highlights

Reaching Investors



The Shift to ESG: Cenovus
A growing number of investors are using these metrics to assess performance and identify the potential for superior risk-adjusted returns



Report Highlights

Reaching Investors



The GRI Index Report: IAMGold

The 90-page GRI Index report is complemented by a 24-page report on the company's efforts to advance the UN SDGs in host communities



Report Highlights

Reaching Investors



The One-Pager: TD

Performance Summary for Investors: Sustainability reports tend to be too long. We agree! If you only have time to read one page, here is a summary of TD's ESG performance



Reaching Investors

Report Highlights



The Material Issue Report: TC Energy

The company describes its approach [to sustainability] in the context of climate change to ensure the resilience of our business model during the transition toward a lower carbon economy



Report Highlights

Reaching Investors



CORPORATE SOCIAL RESPONSIBILITY WEBSITE

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The Searchable Report: IGM Financial

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What's Next?

**Advancing Sustainability in Canada:
2021 Report on Progress**



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Thank You!

Full report @ www.stakeholderresearch.com

